

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

To the Debtors and the Bankruptcy Court:

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Goldman Sachs Lending Partners LLC

Name of Transferee

Castlerigg Master Investments Ltd.

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 38th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: [gsd.link@gs.com](mailto:gsd.link@gs.com)

With a copy to:

Richards Kibbe & Orbe LLP

Court Claim # (if known): 27311

Amount of Claim: \$13,904,506.00 (such amount as  
currently reflected on the claims register, but  
which, for the avoidance of doubt, has been  
reduced to \$9,055,734.84 pursuant to the  
Termination Agreement, dated as of August 12,  
2011, among Transferor, Lehman Brothers  
Holdings Inc. and Lehman Brothers Special  
Financing Inc.)

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 11/16/11

Transferor/Transferor's Agent:

**Castlerigg Master Investments Ltd.**  
By: Sandell Asset Management Corp., its Investment Advisor

By:  \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: Authorized Signatory

Date: 11/11/11

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**Anthony Bavaro**  
Authorized Signatory for  
Sandell Asset Management Corp.,  
as Investment Manager to  
Castlerigg Master Investments Ltd.

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

In re Lehman Brothers Special Financing Inc., Debtor

Case No. 08-13888(JMP)

To the Debtors and the Bankruptcy Court:

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Goldman Sachs Lending Partners LLC ✓  
Name of Transferee ✓

Castlerigg Master Investments Ltd.  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 38th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 27310 ✓  
Amount of Claim: \$9,055,734.84 ✓  
Date Claim Filed: September 22, 2009  
Debtor: Lehman Brothers Special Financing Inc. ✓  
Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

With a copy to:

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281


Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By:  \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 11/16/11

Transferor/Transferor's Agent:

Castlerigg Master Investments Ltd.  
By: Sandell Asset Management Corp., its Investment Advisor

By: \_\_\_\_\_

Date: \_\_\_\_\_

Name:

Title: Authorized Signatory

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

Transferor/Transferor's Agent:

**Castlerigg Master Investments Ltd.**

By: Sandell Asset Management Corp., its Investment Advisor

By:  \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: Authorized Signatory

Date: 11/11/11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Anthony Bavaro**  
Authorized Signatory for  
Sandell Asset Management Corp.,  
as Investment Manager to  
Castlerigg Master Investments Ltd.